

Wellfield

Next Generation Finance.
Powered By Blockchain.

TSXV: WFLD

Disclaimer

WFLD.

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No securities commission, exchange or similar regulatory authority in Canada has reviewed or in any way passed upon the merits of this presentation, and any representation to the contrary is an offence. Refer to the end of this presentation for additional disclaimers.

In a Nutshell

- For Individuals:
 - Coinmama is a trusted and friendly crypto service that will onboard you and provide you with on-chain basic investment and information services
- For institutional and professional investors:
 - Wellfield Capital provides a range of on chain services from basic to sophisticated investment alternative
- How we do it:
 - By providing access to our proprietary platforms and complementary best of class 3rd party on chain services that we integrated
- Our unique platforms:
 - Onboarding globally at scale
 - tokenization of real world assets (Gold & silver first)
 - LiquiFy to leverage liquidity provided on chain
 - public trustee and qualified custodian

Our Business

There are billions of dollars of untapped opportunities in Decentralized Finance.

We give our customers the technology & solutions to profit from them.

Our Customers

Consumers **Coinmama.com**

A global, simple & safe way to buy digital assets and do more with your money on blockchain.

Accredited Investors **Wellfield Capital**

Regulated Custody. Buy/Sell digital gold and crypto assets.

Simple and sophisticated on chain solutions for investing, hedging and yield strategies

Our Success To Date

Technology

7

Patent Applications

5

PhD Contributors

Unique
Defi
Protocols

Customer Base

3.8M+

Retail Customers

\$180M

Precious Metals AUM

\$1B+

Trading volumes in 10
years

Revenue

\$19M

Q3 2022

\$42M

Q4 2022

\$42M

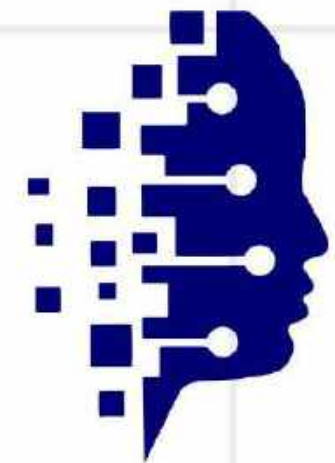
Q1 2023

Our Big Opportunity



- Precious Metals
- Liquidity Solutions
- Fixed Income
- Volatility Products

We are beginning to monetize an ecosystem of high margin one-of-a-kind solutions, each of which has the potential to attract multi-billion dollar markets.



Coinmama

One of the most trusted and enduring global consumer blockchain brands.



Soroiu

“Love the Coinmama platform. Fast, transparent, and user friendly. They take care of their users for sure!!”

 ROMANIA

Yannick

“Great company, great customer service, if your not using Coinmama yet, you should be!”

 CANADA

Isaako

“Easy to use and AMAZING customer service. It's the only place from which I buy my bitcoin.”

 NEW ZEALAND

2013
Incorporated

188+
Countries Supported

3.8M+
Verified Users

Everyday financial services for consumers. Powered by blockchain.

Store, send, invest, borrow & earn → Easiest way to buy digital assets

Advanced security and support

Quickly trade Gold, BTC & ETH

0.12345 BTC
2,360.03 USD

History Today View all

Today

-1.00 BTC

+0.00097 BTC

Buy Sell

Pay 500 \$ USD

Get 0.0185607 BTC

1 world 2 bonus 3 iron

4 bastion 5 flip 6 duty

7 employ 8 album 9 federal

10 ferry

0.1234 ETH
130.41 USD

History Today View all

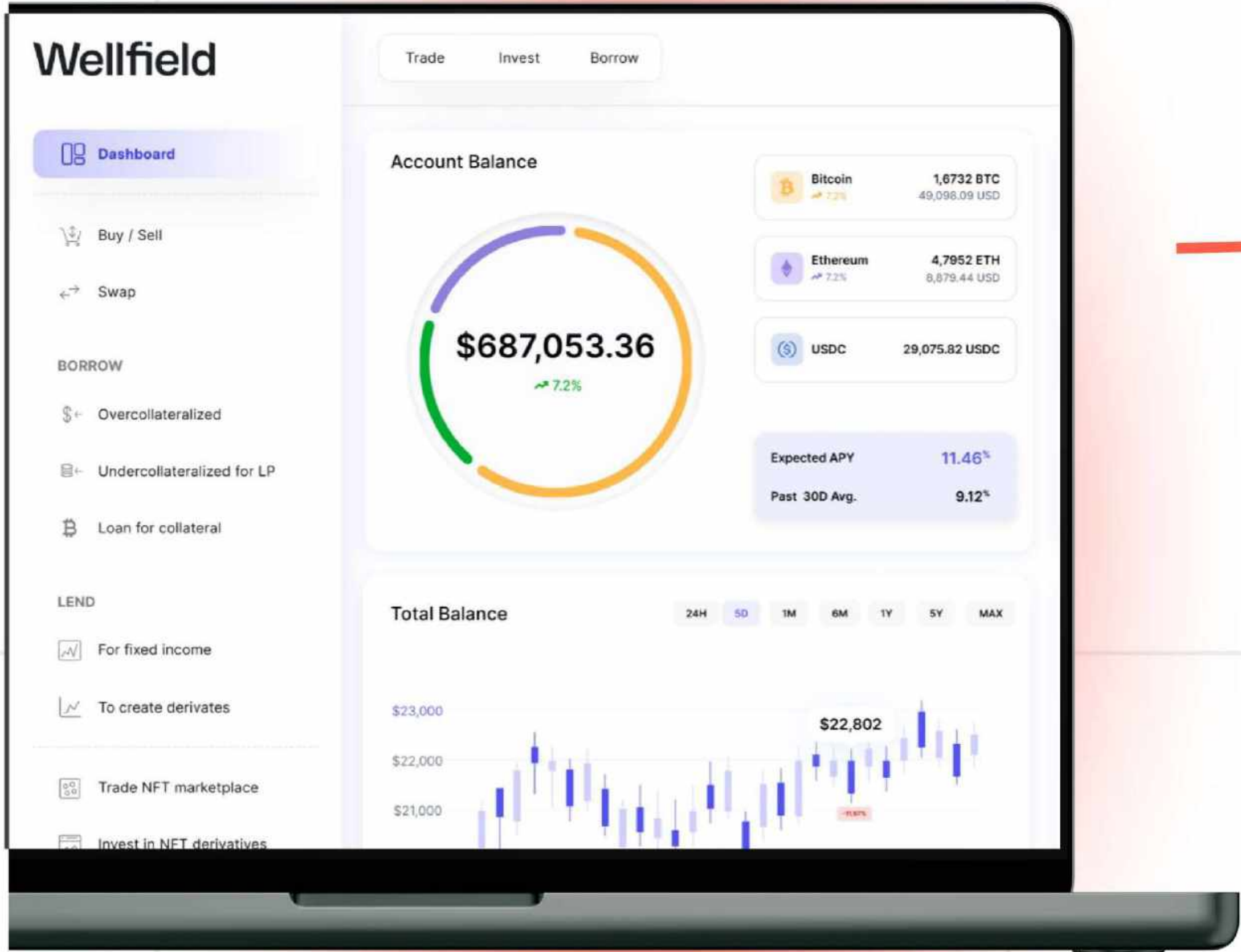
Today

-0.100000000000000000 ETH

+0.100000000000000000 ETH

Coinmama

Wellfield's technology enables Coinmama customers to do more with their money, and it increases our per user monetization dramatically.



Wellfield Capital: game-changing services for institutions and professional investors

- Sophisticated decentralized financial products accessible via directed investing or traditional investment vehicles
- We give institutional investors end-to-end solutions: bridge capital on-chain, trade, hedge, invest & custody
- Wellfield Capital has facilitated over \$100M in OTC and Liquidity transaction volume since Q3 2022 launch

Full Spectrum of Digital Asset Solutions

Access Deeper Liquidity

Generate fixed yields

Generate income on precious metal investments

Remove Counterparty Risk

Wellfield
CAPITAL

Hedge digital asset portfolio

Regulated Custody

Our sophisticated decentralized financial services are proprietary & not replicated by any other company at this time.

Our Competitive Advantage

Coinmama

TRADEWIND

BRANE TRUST

Wellfield
CAPITAL

- Efficient global Onboarding platform and methodology
 - Trusted brand
 - Strong organic traffic
 - Customer base of 3.8 million users globally
- Unique Real World Assets tokenization platform, currently tokenizing Gold and Silver (VaultChain) custodied at the Royal Canadian Mint
- Unique blockchain protocols
 - LiquiFi to manage liquidity on DEX pools

Onboarding Customers & Capital at Scale

With more than 3.8 million verified customers to date, we operate a highly robust onboarding and crypto services platform, that will enable us to scale user growth and support distribution partner needs globally.

Tokenizing Real World Assets: Gold & Silver

Through our relationship with the Royal Canadian Mint, we turn gold & silver into productive asset classes and offer a ground breaking value proposition of physical gold investment that yields sustainable and attractive income for the owner, without putting principle at risk.



DeFi Solutions, Powered by Our Seamless Protocols

- 1** Protocol that enables liquidity providers to hedge their impermanent loss risk
- 2** Protocol that enables BTC to be traded across blockchains with no bridge asset – unlocking liquidity for investors, transforming bitcoin into a productive, cash flowing asset
- 3** Protocol that offers decentralized prime brokerage-like capabilities – enabling institutions to optimize liquidity and manage risk within a familiar framework

Experienced Tech & Product Leadership



Levy Cohen
CEO & Director



Chanan Steinhart
CSO, Biz Dev & Director



Yishai Steinhart
CTO



Brian Lock
CFO



Laurence Newman
Co-founder & SVP at
Coinmama



Nimrod Gruber
SVP Operations



Oded Levanon
SVP Institutional at
Wellfield Capital



Limor Rozen
SVP Product

Strong Governance

Board Chair



Marc Lustig

Marc Lustig is a highly regarded entrepreneur & founder with strong experience in corporate finance. Since the landmark 2020 cannabis merger between Origin House (of which he was founder, CEO and Chairman) with Cresco Labs, Marc has been focused on managing L5 Capital, his investment company, & serving on the boards of several public companies.

Independent Members



Kristina Bates

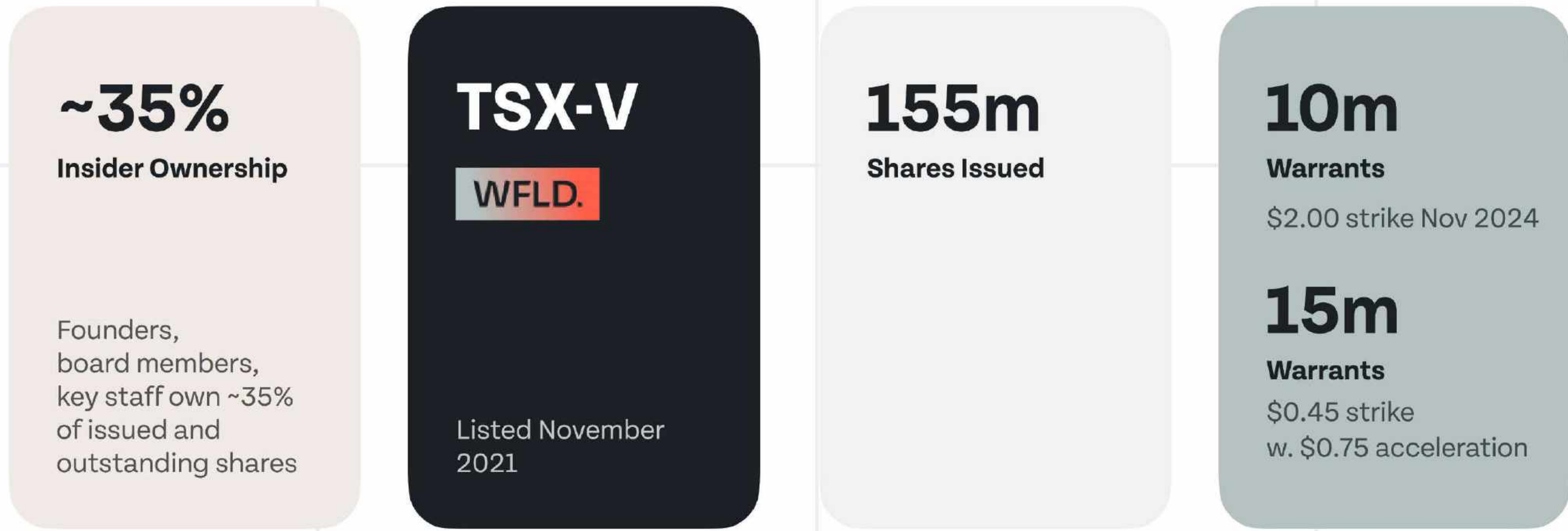
Kristina is a seasoned Financial Executive & Board Director with over 25 years of experience spanning diverse industries, including resource, technology, & financial sectors. She possesses deep expertise in audit and financial reporting, capital markets, investment and risk management, coupled with a distinguished record in facilitating 250+ M&A transactions.



Neal Sample

Neal Sample is an accomplished technology executive & PhD specializing in operations, technology, & digital innovation. Prior to his current role as EVP & Chief Information Officer of Northwestern Mutual, Neil held a variety of senior leadership positions at companies such as American Express, eBay, Yahoo, and Express Scripts. Neil received his MS & PhD from Stanford University.

Capital Structure





Wellfield: Capturing the Potential in Decentralized Finance